

No. S-226670 Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

N THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, C. C-36, AS AMENDED

AND

IN THE MATTER OF THE BUSINESS CORPORATIONS ACT, S.B.C. 2002, C. 57, AS AMENDED AND THE BUSINESS CORPORATIONS ACT, S.N.B. 1981, C. B-9.1, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF TREVALI MINING CORPORATION AND TREVALI MINING (NEW BRUNSWICK) LTD.

PETITIONERS

ORDER MADE AFTER APPLICATION

))	
BEFORE)	THE HONOURABLE MADAM)	28/JUNE/2023
)	JUSTICE FITZPATRICK)	

ON THE APPLICATION of FTI Consulting Canada Inc., in its capacity as court-appointed monitor of Trevali Mining Corporation (in that capacity, the "Monitor"), coming on for hearing at 800 Smithe Street, Vancouver, British Columbia on June 28, 2023, and on hearing John Sandrelli and Eamonn Watson, counsel for the Monitor, and those other counsel listed on Schedule "A" hereto; AND UPON READING the material filed, including the Twelfth Report of the Monitor, dated June 26, 2023, and the Confidential Supplemental Report to the Twelfth Report of the Monitor, dated June 26, 2023; AND pursuant to the Companies' Creditors Arrangement Act, R.S.C. 1985, c. C-36, as amended, the Supreme Court Civil Rules and the inherent jurisdiction of this Honourable Court;

THIS COURT ORDERS that:

- 1. The time for service of the Monitor's Notice of Application dated June 26, 2023, is abridged such that this Application is properly returnable today.
- -2.— The scaling order granted December 21, 2022 (the "Existing Scaling Order"), in this proceeding, is varied such that the duration of the Existing Scaling Order is to and including July 28, 2023, subject to any application to extend this date.

3. Endorsement of this Order by counsel appearing on this Application, other than counsel for the Monitor, is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:

Signature of Eamonn Watson

Lawyer for the Monitor

BY THE COURT.

Registrar

Schedule "A"

COUNSEL NAME	PARTY REPRESENTED		
Peter Bychawski	Trevali Mining Corporation		
Lance Williams and Ashley Bowron	Glencore International AG, Glencore AG, Glencore Canada Corporation		
Amanda Manasterski	Directors of Trevali Mining Corporation		
Tevia Jeffries	The Province of New Brunswick		
Sage Nematollahi	Ad Hoc Committee of Trevali Mining Corporation Shareholders		

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, C. C-36, AS AMENDED

AND

IN THE MATTER OF THE BUSINESS CORPORATIONS ACT, S.B.C. 2002, C. 57, AS AMENDED AND THE BUSINESS CORPORATIONS ACT, S.N.B. 1981, C. B-9.1, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF TREVALI MINING CORPORATION AND TREVALI MINING (NEW BRUNSWICK) LTD.

PETITIONERS

ORDER MADE AFTER APPLICATION

DENTONS CANADA LLP
BARRISTERS & SOLICITORS
250 Howe Street, 20th Floor
Vancouver, BC V6C 3R8
Phone No.: (604) 687-4460
Attention: Eamonn Watson

File No. 584476-8